

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

DESPATCH OF CIRCULAR TO SHAREHOLDERS

The Board of Directors of Ley Choon Group Holdings Limited (the “**Company**”) makes reference to the announcements dated 19 May 2016 and 31 May 2016 in relation to 1) the proposed disposal of 4 Sungei Kadut Street 2, Singapore 729226 and 2) the proposed disposal of 55 Kranji Crescent, Singapore 728662 together with the plant and equipment respectively (the “**Disposals**”).

The Board of Directors of the Company wishes to announce that the Company has today despatched to the shareholders of the Company (the “**Shareholders**”) a circular dated 28 July 2016 (the “**Circular**”) containing, *inter alia*, information on the Disposals

The Circular includes the notice of an extraordinary general meeting of the Shareholders to be held at No. 3 Sungei Kadut Drive, Singapore 729556 on Friday, 12 August 2016 at 10.00 a.m. for the purpose of seeking Shareholders’ approval for the Disposals.

Shareholders who do not receive the Circular within one week from the date hereof should contact the Company at No. 3 Sungei Kadut Drive, Singapore 729556.

An electronic copy of the Circular will be made available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer

28 July 2016