

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

EMPHASIS OF MATTER BY AUDITORS ON THE FINANCIAL STATEMENTS

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Pursuant to Rule 704(5) of the Listing Manual, the Board also wishes to announce that its Independent Auditor, Foo Kon Tan LLP, has issued its Independent Auditor's Report for the Group's Audited Accounts and this Independent Auditors' Report contains an emphasis of matter.

A copy of the Independent Auditors' Report and the extract of the relevant note of the Group's Audited Accounts is attached to this Announcement for the Shareholders' reference.

The Independent Auditors' Report and the Audited Accounts is found in the Company's FY2016 Annual Report which was despatched to Shareholders and released on SGXNET on 7 July 2016.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer
8 July 2016