

# ULTRO TECHNOLOGIES LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No. 198700318G)

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## UNIT SHARE MARKET FOR TRADING OF ODD LOTS OF CONSOLIDATED SHARES AND CONSOLIDATED WARRANTS

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*Unless otherwise defined, capitalised terms used herein shall bear the same meaning ascribed to them in the Circular to Shareholders dated 21 June 2011 (the “Circular”).*

The Board of Directors of Ultro Technologies Limited (the “**Company**”) refers to the previous announcements by the Company on 13 July 2012 and 16 July 2012 in relation to, *inter alia*, the proposed consolidation of every ten (10) ordinary shares in the capital of the Company into one (1) consolidated share (the “**Share Consolidation**” and “**Consolidated Share**”, respectively) and the proposed consolidation of every ten (10) Warrants into one (1) consolidated warrant (the “**Warrants Consolidation**” and “**Consolidated Warrant**”, respectively).

As the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) has a Unit Share Market which allows for trading of odd lots in quantity less than the board lot size of 1,000 shares, the Company will not be making any arrangements for maintaining an odd lot counter for the trading of odd lots upon the lifting of the suspension on trading in the Company's Shares and Warrants.

Following the Share Consolidation and Warrants Consolidation, the securities accounts of Shareholders and Warranholders may be credited with odd lots of Consolidated Shares and Consolidated Warrants respectively (that is, lots other than board lots of 1,000 Consolidated Shares and/or Consolidated Warrants). Shareholders and Warranholders who receive odd lots of Consolidated Shares and Consolidated Warrants pursuant to the Share Consolidation and Warrants Consolidation, respectively, and who wish to trade such odd lots of Consolidated Shares and Consolidated Warrants on the SGX-ST may do so on the SGX-ST's Unit Share Market.

Shareholders should check with their respective stockbrokers on their commission rates for trading in odd lots on the SGX-ST's Unit Share Market.

### BY ORDER OF THE BOARD

Lim Ee Chuan  
Executive Director and Chief Executive Officer  
19 July 2012