

ULTRO TECHNOLOGIES LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)
(the "Company")

RESULTS OF EXTRAORDINARY GENERAL MEETING AND MEETING OF THE WARRANTHOLDERS

1. EXTRAORDINARY GENERAL MEETING

The Company wishes to announce that at the Extraordinary General Meeting ("EGM") held on 13 July 2012, all resolutions relating to matters as set out in the Notice of EGM dated 21 June 2012 (as amended by the Corrigendum to the EGM announced on 27 June 2012) were duly passed.

2. MEETING OF WARRANTHOLDERS

The Company wishes to announce that at the Meeting of Warrantholders held on 13 July 2012, all resolutions relating to matters as set out in the Notice of Meeting of Warrantholders dated 21 June 2012 were duly passed.

Further announcements will be made by the Company in respect of the proposed acquisition of the entire issued and paid-up share capital of Ley Choon Constructions and Engineering Pte Ltd (the "**Proposed Acquisition**") as and when appropriate.

The Board of Directors of the Company also wishes to remind the Shareholders there is no assurance that the SGX-ST will not suspend the trading and listing of the Shares or that the Company will be able to complete the Proposed Acquisition by **31 October 2012** or at all. **As such, Shareholders and investors of the Company are advised to exercise caution when dealing in the Shares and to refrain from taking any action in relation to their Shares which may be prejudicial to their interests. Persons, who are in doubt as to the action they should take, should consult their stockbroker, bank manager, solicitor, accountant or other professional adviser.**

BY ORDER OF THE BOARD

Lim Ee Chuan
Executive Director and Chief Executive Officer
13 July 2012