

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

PROFIT GUIDANCE ANNOUNCEMENT

In anticipation of the announcement of the unaudited financial results for the financial year ended 31 December 2013 (“**FY2013**”), the Board of Directors of Ley Choon Group Holdings Limited (the “**Company**”) deems it appropriate to issue a profit guidance with respect to the unaudited financial results of the Company and its subsidiaries (“**the Group**”) for the financial period ended 31 December 2013 (“**4Q 2013**”).

Following the preliminary review of its unaudited financial results for FY2013, the Group expects to report a consolidated net loss for 4Q 2013. However, it is expected that the Group will remain profitable for the full FY2013.

Further details of the Group’s performance will be disclosed when the Company announces its unaudited financial results for FY2013 on or before 1 March 2014. Shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer
24 February 2014

*DMG & Partners Securities Pte Ltd was the financial adviser to the Company for the acquisition of the entire issued and paid-up share capital of Ley Choon Constructions and Engineering Pte Ltd (the “**Financial Adviser**”). The Financial Adviser assumes no responsibility for the contents of this announcement.*