

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

PROFIT GUIDANCE ANNOUNCEMENT

In anticipation of the announcement of the unaudited financial results for financial period ended 30 June 2014 (“**1H2014**”), the Board of Directors of Ley Choon Group Holdings Limited (the “**Company**”) deems it is appropriate to issue a profit guidance with respect to the unaudited financial results of the Company and its subsidiaries (“**the Group**”) for 1H2014.

Following the preliminary review of its unaudited financial results for 1H2014, the Group expects to report a net loss for 1H2014. The Board believes that the expected loss was mainly attributable to the cost overruns incurred on certain completed projects in 1HY2014 and foreseeable losses for certain on-going projects.

Further details of the Group’s performance will be disclosed when the Company announces its unaudited financial results for 1H2014 on or before 14 August 2014. Shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer
11 August 2014

*DMG & Partners Securities Pte Ltd was the financial adviser to the Company for the acquisition of the entire issued and paid-up share capital of Ley Choon Constructions and Engineering Pte Ltd (the “**Financial Adviser**”). The Financial Adviser assumes no responsibility for the contents of this announcement.*