

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)
(the "**Company**")

PAYMENT OF CONTINGENT DIVIDEND

Unless otherwise defined, capitalised terms used herein shall bear the same meaning ascribed to them in the circular to the Shareholders dated 21 June 2012 (the "**Circular**").

The Board of Directors (the "**Board**") of Ley Choon Group Holdings Limited (the "**Company**") refers to the previous announcements released by the Company on 2 April 2012 and 16 July 2012 in relation to the Proposed Contingent Dividend.

The Board is pleased to announce that the payment for the Proposed Contingent Dividend of S\$ 0.00358 for each Share held by the Entitled Shareholders of the Company on 24 July 2012 (being the CD Books Closure Date as defined in the Circular) will be made on or about 10 July 2013.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer
28 June 2013

*DMG & Partners Securities Pte Ltd was the financial adviser to the Company for the acquisition of the entire issued and paid-up share capital of Ley Choon Constructions and Engineering Pte Ltd (the "**Financial Adviser**"). The Financial Adviser assumes no responsibility for the contents of this announcement.*