

NOTICE OF A SUBSTANTIAL SHAREHOLDER'S INTEREST *



* Asterisks denote mandatory information

Name of Announcer *	ULTRO TECHNOLOGIES LIMITED
Company Registration No.	198700318G
Announcement submitted on behalf of	ULTRO TECHNOLOGIES LIMITED
Announcement is submitted with respect to *	ULTRO TECHNOLOGIES LIMITED
Announcement is submitted by *	TOH CHOO HUAT
Designation *	Executive Chairman and CEO
Date & Time of Broadcast	26-Jul-2012 18:53:55
Announcement No.	00175

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

>> PART I

1.	Date of notice to issuer *	25-07-2012
2.	Name of <u>Substantial Shareholder</u> *	TAN YANG HONG
3.	Please tick one or more appropriate box(es): *	
	<ul style="list-style-type: none"> • Notice of a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest. [Please complete Part III and IV] 	

>> PART II

1.	Date of change of <u>[Select Option]</u>	
2.	Name of Registered Holder	
3.	Circumstance(s) giving rise to the interest or change in interest	[Select Option]
	# Please specify details	
4.	Information relating to shares held in the name of the Registered Holder	
	No. of <u>[Select Option]</u> held before the change	
	As a percentage of issued share capital	%
	No. of N.A. which are subject of this notice	
	As a percentage of issued share capital	%
	Amount of consideration	

NOTICE OF INTEREST/CHANGES IN INTEREST

(excluding brokerage and stamp duties) per share paid or received	
No. of N.A. held after the change	
As a percentage of issued share capital	%

>> PART III

1.	Date of change of <u>Interest</u>	25-07-2012
2.	The change in the percentage level	From 5.38 % To 0.53 %
3.	Circumstance(s) giving rise to the interest or change in interest	# Others
	# Please specify details	(a) The consolidation of every ten (10) ordinary shares in the capital of the Company into one (1) consolidated share on 24 July 2012 and (b) the issue of 392,857,141 shares in the Company upon the completion of the acquisition of Ley Choon Constructions and Engineering Pte Ltd on 25 July 2012.
4.	A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:	A series of transactions

>> PART IV

1.	Holdings of <u>Substantial Shareholder</u> , including direct and deemed interest :	
	Direct	Deemed
No. of shares held before the change	23,250,000	3,345,000
As a percentage of issued share capital	5.38 %	0.77 %
No. of shares held after the change	2,325,000	334,500
As a percentage of issued share capital	0.53 %	0.08 %
Footnotes	The Company's substantial shareholder, Mr Tan Yan Hong, is deemed to be interested in the Shares held by his spouse.	
Attachments	Total size = 0 (2048K size limit recommended)	