

NOTICE OF A DIRECTOR'S (INCLUDING A DIRECTOR WHO IS A SUBSTANTIAL SHAREHOLDER) INTEREST AND CHANGE IN INTEREST *

* Asterisks denote mandatory information

Name of Announcer *	ULTRO TECHNOLOGIES LIMITED
Company Registration No.	198700318G
Announcement submitted on behalf of	ULTRO TECHNOLOGIES LIMITED
Announcement is submitted with respect to *	ULTRO TECHNOLOGIES LIMITED
Announcement is submitted by *	TOH CHOO HUAT
Designation *	Executive Chairman and CEO
Date & Time of Broadcast	26-Jul-2012 20:29:39
Announcement No.	00203

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

>> PART I

1.	Date of notice to issuer *	26-07-2012
2.	Name of <u>Director</u> *	TOH CHOO HUAT
3.	Please tick one or more appropriate box(es): *	
	<ul style="list-style-type: none"> • Notice of a Director's (including a director who is a substantial shareholder) Interest and Change in Interest. [Please complete Part II and IV] 	

>> PART II

1.	Date of change of <u>Deemed Interest</u>	25-07-2012
2.	Name of Registered Holder	ZHENG CHOON HOLDING PRIVATE LIMITED
3.	Circumstance(s) giving rise to the interest or change in interest	# Others
	# Please specify details	Issue of 392,857,141 shares in the Company upon the completion of the acquisition of Ley Choon Constructions and Engineering Pte Ltd on 25 July 2012.
4.	Information relating to shares held in the name of the Registered Holder	
	No. of <u>Shares</u> held before the change	0
	As a percentage of issued share capital	0 %
	No. of Shares which are subject of this notice	317,388,500
	As a percentage of issued share capital	72.79 %
	Amount of consideration	0

NOTICE OF INTEREST/CHANGES IN INTEREST

(excluding brokerage and stamp duties) per share paid or received	
No. of Shares held after the change	317,388,500
As a percentage of issued share capital	72.79 %

>> PART III

1.	Date of change of <u>[Select Option]</u>	
2.	The change in the percentage level	From % To %
3.	Circumstance(s) giving rise to the interest or change in interest	[Select Option]
	# Please specify details	
4.	A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:	

>> PART IV

1.	Holdings of <u>Director</u> , including direct and deemed interest :	
	Direct	Deemed
No. of shares held before the change	0	0
As a percentage of issued share capital	0 %	0 %
No. of shares held after the change	0	317,388,500
As a percentage of issued share capital	0 %	72.79 %
Footnotes	Ley Choon Construction and Engineering Pte Ltd's Executive Chairman and Chief Executive Officer as well as the Company's Executive Chairman and Chief Executive Officer, Mr Toh Choo Huat holds 26.4% of the shareholding in Zheng Choon Holding Pte. Ltd.. As such, Mr Toh Choo Huat is deemed interested in the Shares held by Zheng Choon Holding Pte. Ltd.. Ms Seow Soon Kee, the spouse of Ley Choon Construction and Engineering Pte Ltd's Executive Chairman and Chief Executive Officer, Mr Toh Choo Huat, holds 3.2% of the shares in Zheng Choon Holding Pte. Ltd.	
Attachments	Total size = 0 (2048K size limit recommended)	