

NOTICE OF A DIRECTOR'S (INCLUDING A DIRECTOR WHO IS A SUBSTANTIAL SHAREHOLDER) INTEREST AND CHANGE IN INTEREST *



* Asterisks denote mandatory information

Name of Announcer *	ULTRO TECHNOLOGIES LIMITED
Company Registration No.	198700318G
Announcement submitted on behalf of	ULTRO TECHNOLOGIES LIMITED
Announcement is submitted with respect to *	ULTRO TECHNOLOGIES LIMITED
Announcement is submitted by *	TOH CHOO HUAT
Designation *	Executive Chairman and CEO
Date & Time of Broadcast	26-Jul-2012 19:04:13
Announcement No.	00177

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

>> PART I

1.	Date of notice to issuer *	25-07-2012
2.	Name of <u>Director</u> *	LIM EE CHUAN
3.	Please tick one or more appropriate box(es): *	
	<ul style="list-style-type: none"> • Notice of a Director's (including a director who is a substantial shareholder) Interest and Change in Interest. [Please complete Part II and IV] 	

>> PART II

1.	Date of change of <u>Interest</u>	24-07-2012
2.	Name of Registered Holder	LIM EE CHUAN
3.	Circumstance(s) giving rise to the interest or change in interest	# Others
	# Please specify details	The consolidation of every ten (10) warrants into one (1) consolidated warrant on 24 July 2012.
4.	Information relating to shares held in the name of the Registered Holder	
	No. of <u>Warrants</u> held before the change	16,268,144
	As a percentage of issued share capital	11.30 %
	No. of Warrants which are subject of this notice	0
	As a percentage of issued share capital	0 %
	Amount of consideration	0

NOTICE OF INTEREST/CHANGES IN INTEREST

(excluding brokerage and stamp duties) per share paid or received	
No. of Warrants held after the change	1,626,814
As a percentage of issued share capital	11.30 %

>> PART III

1.	Date of change of <u>[Select Option]</u>	
2.	The change in the percentage level	From % To %
3.	Circumstance(s) giving rise to the interest or change in interest	[Select Option]
	# Please specify details	
4.	A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:	

>> PART IV

1.	Holdings of <u>Director</u> , including direct and deemed interest :	
	Direct	Deemed
No. of shares held before the change	16,268,144	1,328,143
As a percentage of issued share capital	11.30 %	0.92 %
No. of shares held after the change	1,626,814	132,814
As a percentage of issued share capital	11.30 %	0.92 %
Footnotes	Lim Ee Chuan is deemed to be interested in the 3,984,430 shares and 1,328,143 warrants held by his wife, Tan Siok Min who is a Non-Executive Director of the Company.	
Attachments	Total size = 0 (2048K size limit recommended)	