

NOTICE OF A DIRECTOR'S (INCLUDING A DIRECTOR WHO IS A SUBSTANTIAL SHAREHOLDER) INTEREST AND CHANGE IN INTEREST *



* Asterisks denote mandatory information

Name of Announcer *	ULTRO TECHNOLOGIES LIMITED
Company Registration No.	198700318G
Announcement submitted on behalf of	ULTRO TECHNOLOGIES LIMITED
Announcement is submitted with respect to *	ULTRO TECHNOLOGIES LIMITED
Announcement is submitted by *	TOH CHOO HUAT
Designation *	Executive Chairman and CEO
Date & Time of Broadcast	26-Jul-2012 17:55:41
Announcement No.	00116

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

>> PART I

1.	Date of notice to issuer *	25-07-2012
2.	Name of <u>Director</u> *	LIM EE ANN
3.	Please tick one or more appropriate box(es): *	
	<ul style="list-style-type: none"> • Notice of a Director's (including a director who is a substantial shareholder) Interest and Change in Interest. [Please complete Part II and IV] 	

>> PART II

1.	Date of change of <u>Interest</u>	25-07-2012
2.	Name of Registered Holder	LIM EE ANN
3.	Circumstance(s) giving rise to the interest or change in interest	# Others
	# Please specify details	(a) The consolidation of every ten (10) ordinary shares in the capital of the Company into one (1) consolidated share on 24 July 2012 and (b) the issue of 392,857,141 shares in the Company upon the completion of the acquisition of Ley Choon Constructions and Engineering Pte Ltd on 25 July 2012.
4.	Information relating to shares held in the name of the Registered Holder	
	No. of <u>Shares</u> held before the change	43,646,658
	As a percentage of issued share capital	10.11 %
	No. of Shares which are subject of this notice	0
	As a percentage of issued	0 %

NOTICE OF INTEREST/CHANGES IN INTEREST

share capital	
Amount of consideration (excluding brokerage and stamp duties) per share paid or received	0
No. of Shares held after the change	4,364,665
As a percentage of issued share capital	1.00 %

>> PART III

1.	Date of change of <u>[Select Option]</u>	
2.	The change in the percentage level	From % To %
3.	Circumstance(s) giving rise to the interest or change in interest	[Select Option]
	# Please specify details	
4.	A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:	

>> PART IV

1.	Holdings of <u>Director</u> , including direct and deemed interest :	
	Direct	Deemed
No. of shares held before the change	43,646,658	0
As a percentage of issued share capital	10.11 %	0 %
No. of shares held after the change	4,364,665	0
As a percentage of issued share capital	1.00 %	0 %
Footnotes		
Attachments	Total size = 0 (2048K size limit recommended)	