

NOTICE OF A DIRECTOR'S (INCLUDING A DIRECTOR WHO IS A SUBSTANTIAL SHAREHOLDER) INTEREST AND CHANGE IN INTEREST *



* Asterisks denote mandatory information

Name of Announcer *	LEY CHOON GROUP HLDG LIMITED
Company Registration No.	198700318G
Announcement submitted on behalf of	LEY CHOON GROUP HLDG LIMITED
Announcement is submitted with respect to *	LEY CHOON GROUP HLDG LIMITED
Announcement is submitted by *	Ong Beng Hong
Designation *	Company Secretary
Date & Time of Broadcast	13-Sep-2012 22:17:59
Announcement No.	00140

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

>> PART I

1.	Date of notice to issuer *	13-09-2012
2.	Name of <u>Director</u> *	Toh Choo Huat
3.	Please tick one or more appropriate box(es): *	
	<ul style="list-style-type: none"> • Notice of a Director's (including a director who is a substantial shareholder) Interest and Change in Interest. [Please complete Part II and IV] 	

>> PART II

1.	Date of change of <u>Interest</u>	03-08-2012
2.	Name of Registered Holder	Zheng Choon Holding Pte. Ltd.
3.	Circumstance(s) giving rise to the interest or change in interest	# Others
	# Please specify details	Placement of 81,000,000 ordinary shares in the share capital of Ley Choon Group Holdings Limited.
4.	Information relating to shares held in the name of the Registered Holder	
	No. of <u>Shares</u> held before the change	317,388,500
	As a percentage of issued share capital	72.79 %
	No. of Shares which are subject of this notice	0
	As a percentage of issued share capital	0 %
	Amount of consideration	0

NOTICE OF INTEREST/CHANGES IN INTEREST

(excluding brokerage and stamp duties) per share paid or received	
No. of Shares held after the change	303,574,700
As a percentage of issued share capital	61.49 %

>> PART III

1.	Date of change of <u>[Select Option]</u>	
2.	The change in the percentage level	From % To %
3.	Circumstance(s) giving rise to the interest or change in interest	[Select Option]
	# Please specify details	
4.	A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:	

>> PART IV

1.	Holdings of <u>Director</u> , including direct and deemed interest :	
	Direct	Deemed
No. of shares held before the change	0	317,388,500
As a percentage of issued share capital	0 %	72.79 %
No. of shares held after the change	0	303,574,700
As a percentage of issued share capital	0 %	61.49 %
Footnotes	<p>Mr Toh Choo Huat holds 26.4% of the shareholding in Zheng Choon Holding Pte. Ltd.. As such, Mr Toh Choo Huat is deemed interested in the Shares held by Zheng Choon Holding Pte. Ltd.. Ms Seow Soon Kee, the spouse of Mr Toh Choo Huat, holds 3.2% of the shares in Zheng Choon Holding Pte. Ltd..</p> <p>DMG & Partners Securities Pte Ltd was the financial adviser to the Company in relation to the acquisition of the entire issued share capital of Ley Choon Constructions and Engineering Pte Ltd (the "Financial Adviser"). The Financial Adviser assumes no responsibility for the contents of the attached announcement.</p>	
Attachments	Total size = 0 (2048K size limit recommended)	