

NOTICE OF A CHANGE IN THE PERCENTAGE LEVEL OF A SUBSTANTIAL SHAREHOLDER'S INTEREST *



* Asterisks denote mandatory information

Name of Announcer *	LEY CHOON GROUP HLDG LIMITED
Company Registration No.	198700318G
Announcement submitted on behalf of	LEY CHOON GROUP HLDG LIMITED
Announcement is submitted with respect to *	LEY CHOON GROUP HLDG LIMITED
Announcement is submitted by *	Ong Beng Hong
Designation *	Company Secretary
Date & Time of Broadcast	13-Sep-2012 22:48:59
Announcement No.	00146

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

>> PART I

1.	Date of notice to issuer *	13-09-2012
2.	Name of <u>Substantial Shareholder</u> *	Toh Chew Chai
3.	Please tick one or more appropriate box(es): *	
	<ul style="list-style-type: none"> • Notice of a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest. [Please complete Part III and IV] 	

>> PART II

1.	Date of change of <u>[Select Option]</u>	
2.	Name of Registered Holder	
3.	Circumstance(s) giving rise to the interest or change in interest	[Select Option]
	# Please specify details	
4.	Information relating to shares held in the name of the Registered Holder	
	No. of <u>[Select Option]</u> held before the change	
	As a percentage of issued share capital	%
	No. of N.A. which are subject of this notice	
	As a percentage of issued share capital	%
	Amount of consideration	

NOTICE OF INTEREST/CHANGES IN INTEREST

(excluding brokerage and stamp duties) per share paid or received	
No. of N.A. held after the change	
As a percentage of issued share capital	%

>> PART III

1.	Date of change of <u>Interest</u>	03-08-2012
2.	The change in the percentage level	From 72.79 % To 61.49 %
3.	Circumstance(s) giving rise to the interest or change in interest	# Others
	# Please specify details	Placement of 81,000,000 ordinary shares in the share capital of Ley Choon Group Holdings Limited.
4.	A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:	A single transaction.

>> PART IV

1.	Holdings of <u>Substantial Shareholder</u> , including direct and deemed interest :	
	Direct	Deemed
No. of shares held before the change	0	317,388,500
As a percentage of issued share capital	0 %	72.79 %
No. of shares held after the change	0	303,574,700
As a percentage of issued share capital	0 %	61.49 %

Footnotes	<p>Mr Toh Chew Chai holds 22.9% of the shareholding in Zheng Choon Holding Pte. Ltd.. As such, Mr Toh Chew Chai is deemed interested in the Shares held by Zheng Choon Holding Pte. Ltd..</p> <p>DMG & Partners Securities Pte Ltd was the financial adviser to the Company in relation to the acquisition of the entire issued share capital of Ley Choon Constructions and Engineering Pte Ltd (the "Financial Adviser"). The Financial Adviser assumes no responsibility for the contents of the attached announcement.</p>
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Attachments	Total size = 0 (2048K size limit recommended)
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