
NOTICE OF MEETING OF WARRANTHOLDERS

ULTRO TECHNOLOGIES LIMITED

(Incorporated in the Republic of Singapore on 6 February 1987)
(Company Registration No. 198700318G)

NOTICE OF MEETING OF WARRANTHOLDERS

NOTICE IS HEREBY GIVEN that a Meeting the Warranholders of Ultro Technologies Limited (the "**Company**") will be held at Orchid Country Club, Emerald Suite, 1 Orchid Club Road, Singapore 769162 on 13 July 2012 at 4.30 p.m. or as soon thereafter following the conclusion of the Extraordinary General Meeting to be held at 3.30 p.m. on the same day and at the same place, for the purpose of considering and, if thought fit, passing with or without modifications, the following resolution:

EXTRAORDINARY RESOLUTION – AMENDMENTS TO THE DEED POLL

That:

- (a) the amendments to the Deed Poll dated 19 May 2010 as set out in paragraph 2 of the Circular to the Warranholders dated 21 June 2012, be and is hereby approved;
- (b) the Directors of the Company be and are hereby authorised to do execute a supplemental deed and to do all such acts and things (including executing all such documents as may be required) as they may consider expedient or necessary to give effect to this Resolution.

BY ORDER OF THE BOARD

Lim Ee Ann
Executive Chairman
Singapore

21 June 2012

Notes:

1. A warrantholder of the Company entitled to attend and vote at the Meeting of Warranholders is entitled to appoint not more than two proxies to attend and vote instead of him. A warrantholder of the Company which is a corporation is entitled to appoint its authorised representative or proxy to vote on its behalf. A proxy need not be a member or warrantholder of the Company.
2. The instrument appointing a proxy must be lodged at the Company's registered office at 1 Changi Business Park Avenue 1, #05-01 Ultro Building, Singapore 486058, not less than 48 hours before the time appointed for the Meeting of Warranholders. The sending of a Proxy Form by a warrantholder does not preclude him from attending and voting in person at the Meeting of Warranholders if he finds that he is able to do so. In such event, the relevant Proxy Forms will be deemed to be revoked.