

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

RESULTS OF ANNUAL GENERAL MEETING 2014

The Board of Directors of Ley Choon Group Holdings Limited (the “**Company**”) is pleased to announce that at the Annual General Meeting 2014 of the Company held on 25 April 2014, all resolutions relating to matters as set out in the Notice of Annual General Meeting 2014 dated 10 April 2014 were duly passed.

In particular, the following Directors were also re-elected at the Annual General Meeting 2014:

- (a) Mr Toh Chew Leong, who shall remain as an Executive Director of the Company;
- (b) Mr Tan Teck Wei, who shall remain as an Executive Director of the Company;
- (c) Dr Low Boon Hwee, who shall remain as an Executive Director of the Company; and
- (d) Mr Lee Gee Aik, who shall remain as an Independent Director of the Company as well as the Chairman of the Audit Committee, a member of the Nominating Committee and a member of the Remuneration Committee, and will be considered independent of the management of the Company.

In addition, under item 8 “To transact any other business that may be transacted at an Annual General Meeting” the Shareholders had approved a final tax exempt one-tier dividend of 0.25 Singapore cents per ordinary share in respect of the financial year ended 31 December 2013.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer
25 April 2014

*DMG & Partners Securities Pte Ltd was the financial adviser to the Company for the acquisition of the entire issued and paid-up share capital of Ley Choon Constructions and Engineering Pte Ltd (the “**Financial Adviser**”). The Financial Adviser assumes no responsibility for the contents of this announcement.*