

# ULTRO TECHNOLOGIES LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No. 198700318G)  
(the "Company")

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- (1) **DESPATCH OF CIRCULAR TO SHAREHOLDERS AND NOTICE OF EXTRAORDINARY MEETING IN RELATION TO THE PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF LEY CHOON CONSTRUCTIONS AND ENGINEERING PTE LTD; AND**
  - (2) **DESPATCH OF CIRCULAR TO WARRANTHOLDERS AND NOTICE OF WARRANTHOLDERS MEETING IN RELATION TO PROPOSED AMENDMENTS TO THE DEED POLL DATED 19 MAY 2010**
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1. The Board of Directors of the Company refers to the announcements released on 26 December 2011, 15 February 2012, 2 April 2012, 17 April 2012, 17 May 2012 and 14 June 2012 in relation to the Company's proposed acquisition of the entire issued and paid-up share capital of Ley Choon Constructions and Engineering Pte Ltd and the announcements dated 21 June 2012 in relation to the Notice of EGM and the Notice of Warranholders Meeting (the "**Announcements**"). Unless otherwise defined herein, terms defined in the Announcements shall have the same meanings herein.
2. Further to the Announcements, the Board of Directors of the Company wishes to announce that the Company has today despatched to:
  - (a) the shareholders of the Company ("**Shareholders**") a circular dated 21 June 2012 (the "**Circular**"); and
  - (b) the warrantholders of the Company ("**Warranholders**") a circular dated 21 June 2012 (the "**Warranholders Circular**").
3. The Circular contains, *inter alia*, a notice (the "**Notice of EGM**") for convening an extraordinary general meeting ("**EGM**") on 13 July 2012 at 3:30 p.m. at Orchid Country Club, Emerald Suite, 1 Orchid Club Road, Singapore 769162 for the purpose of seeking the approval of the Shareholders for the items listed in the Notice of the EGM.
4. The Warranholders Circular contains, *inter alia*, a notice of meeting of warrantholders (the "**Notice of Warranholders Meeting**") at 4:30 p.m. or as soon thereafter following the conclusion of the EGM to be held at 3:30 p.m. on the same day and at the same place for the purpose of seeking the approval of the Warranholders for the proposed amendments to the deed poll dated 19 May 2010.
5. Shareholders who do not receive the Circular and Warranholders who do not receive the Warranholders Circular within a week from the date hereof may obtain a copy from the Company's share registrar, M&C Services Private Limited, 138 Robinson Road, #17-00 The Corporate Office, Singapore 068906, during normal business hours on any day (other than a public holiday, Saturday or Sunday) up to 11 July 2012.

## BY ORDER OF THE BOARD

Lim Ee Chuan  
Executive Director and Chief Executive Officer  
21 June 2012