

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

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- (1) **NOTICE OF SHARE CONSOLIDATION AND WARRANTS CONSOLIDATION; AND**
(2) **CHANGE OF NAME OF THE COMPANY**
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Unless otherwise defined, capitalised terms used herein shall bear the same meaning ascribed to them in the Circular to Shareholders dated 21 June 2011 (the “Circular”).

Notice of Share Consolidation and Warrants Consolidation

The Board of Directors of Ley Choon Group Holdings Limited (formerly known as “Ultron Technologies Limited”) (the “**Company**”) refers to the previous announcements by the Company on 16 July 2012 and 19 July 2012 in relation to, *inter alia*, the proposed consolidation of every ten (10) ordinary shares in the capital of the Company into one (1) consolidated share (the “**Share Consolidation**” and “**Consolidated Share**”, respectively) and the proposed consolidation of every ten (10) Warrants into one (1) consolidated warrant (the “**Warrants Consolidation**” and “**Consolidated Warrant**”, respectively).

Trading in the pre-consolidated Shares has ceased on 20 July 2012. With effect from 9.00 a.m. on 20 July 2012, trading in the Shares will be in board lots of 1,000 Consolidated Shares. Shareholders and Warranholders who receive odd lots of Consolidated Shares and Consolidated Warrants pursuant to the Share Consolidation and Warrants Consolidation, respectively, and who wish to trade such odd lots of Consolidated Shares and Consolidated Warrants on the SGX-ST may do so on the SGX-ST’s Unit Share Market.

Change of Name of the Company to “Ley Choon Group Holdings Limited”

The Board of Directors is pleased to announce that with the lodgement of the Notice of Special Resolution in relation to the change of name of the Company with the Accounting and Corporate Regulatory Authority on 24 July 2012, the name of the Company has been changed to “Ley Choon Group Holdings Limited” with effect from 24 July 2012 (after trading hours).

The Company will be making arrangements with the SGX-ST regarding the change of the trading counter name on the SGX-ST.

BY ORDER OF THE BOARD

Lim Ee Chuan
Executive Director and Chief Executive Officer

24 July 2012