

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)
(the "Company")

COMPLETION OF THE SALE OF 61 SENOKO DRIVE SINGAPORE 758238 AT A SALE PRICE OF S\$14,180,000.00

Further to the announcement made on 18 February 2013 relating to the sale of 61 Senoko Drive, Singapore 758238 (the "**Disposal**"), the Board of Directors of the Company is pleased to announce that the Disposal has been duly completed on 30 September 2013 and the proceeds of S\$14,180,000.00 have been fully received by the Company.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer
30 September 2013

*DMG & Partners Securities Pte Ltd was the financial adviser to the Company for the acquisition of the entire issued and paid-up share capital of Ley Choon Constructions and Engineering Pte Ltd (the "**Financial Adviser**"). The Financial Adviser assumes no responsibility for the contents of this announcement.*