

# LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No. 198700318G)  
(the "Company")

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## COMPLETION OF THE TRANSACTION RELATING TO NO. 241 PASIR PANJANG ROAD, SINGAPORE 118596

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The Board of Directors ("**Directors**") of the Company refers to the Company's announcement dated 21 December 2012 (the "**Previous Announcement**") relating to the purchase of No. 241 Pasir Panjang Road, Singapore 118596 (the "**Transaction**"). Unless otherwise defined in this announcement, terms used herein shall have the same meaning as those defined in the Previous Announcement.

The Directors are pleased to announce that the Transaction has been completed on 15 March 2013.

### BY ORDER OF THE BOARD

Toh Choo Huat  
Executive Chairman and Chief Executive Officer  
18 March 2013

*DMG & Partners Securities Pte Ltd was the financial adviser to the Company for the acquisition of the entire issued and paid-up share capital of Ley Choon Constructions and Engineering Pte Ltd (the "**Financial Adviser**"). The Financial Adviser assumes no responsibility for the contents of this announcement.*