

# LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No. 198700318G)

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## PROPOSED PLACEMENT OF UP TO 98,734,000 NEW ORDINARY SHARES IN THE CAPITAL OF LEY CHOON GROUP HOLDINGS LIMITED (THE "PLACEMENT")

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*Unless otherwise defined, all terms used herein shall bear the same meaning as in the Company's announcements dated 31 July 2013 and 13 August 2013 (the "**Previous Announcements**").*

Further to the Previous Announcements in relation to the Placement, the Board is pleased to announce that the Placement was completed today, pursuant to which the 98,734,000 New Shares were allotted and issued to the Subscribers in accordance with the terms of the Subscription Agreements.

Pursuant to the completion, the total number of issued and paid-up ordinary shares of the Company has increased to 592,406,996 Shares. The New Shares will rank *pari passu* in all respects with and carry all rights similar to the existing issued Shares.

The New Shares will be listed and quoted on the Main Board of the SGX-ST with effect from 9.00 a.m. on 19 August 2013.

### **BY ORDER OF THE BOARD**

Toh Choo Huat  
Executive Chairman and Chief Executive Officer  
16 August 2013

*DMG & Partners Securities Pte Ltd was the financial adviser to the Company for the acquisition of the entire issued and paid-up share capital of Ley Choon Constructions and Engineering Pte Ltd (the "**Financial Adviser**"). The Financial Adviser assumes no responsibility for the contents of this announcement.*