

# LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No. 198700318G)  
(the "Company")

---

## COMPLETION OF THE DISPOSAL OF A SUBSIDIARY

---

1. The Board of Directors of the Company refers to the announcement released on 6 July 2012 in relation to the Company's sale of its interest in 100.0% of the registered capital of the Company's subsidiary, Ultron Technologies Sdn Bhd to Biztrack Partnership Pte Ltd (the "**Malaysian Disposal**") ("**Announcement**"). Unless otherwise defined herein, terms defined in the Announcement shall have the same meanings herein.
2. The Board of Directors of the Company wishes to announce that the Malaysian Disposal has been completed.

### BY ORDER OF THE BOARD

Toh Choo Huat  
Executive Chairman and Chief Executive Officer  
29 October 2012

*DMG & Partners Securities Pte Ltd was the financial adviser to the Company for the acquisition of the entire issued and paid-up share capital of Ley Choon Constructions and Engineering Pte Ltd (the "**Financial Adviser**"). The Financial Adviser assumes no responsibility for the contents of this announcement.*