

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

CHANGE OF REGISTERED OFFICE

The Board of Directors of Ley Choon Group Holdings Limited (the “**Company**”) wishes to announce, with effect from 3 June 2014, the registered office of the Company shall be situated at No.3, Sungei Kadut Drive, Singapore 729556.

BY ORDER OF THE BOARD

Toh Choo Huat

Executive Chairman and Chief Executive Officer

2 June 2014

*DMG & Partners Securities Pte Ltd was the financial adviser to the Company for the acquisition of the entire issued and paid-up share capital of Ley Choon Constructions and Engineering Pte Ltd (the “**Financial Adviser**”). The Financial Adviser assumes no responsibility for the contents of this announcement.*