

# LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No. 198700318G)  
(the "**Company**")

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## CAPITAL REDUCTION AND CASH DISTRIBUTION

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Unless otherwise defined, capitalised terms used herein shall bear the same meaning ascribed to them in the Circular to Shareholders dated 13 July 2011 (the "**Circular**").

The Board of Directors of Ley Choon Group Holdings Limited (the "**Company**") refers to the previous announcement by the Company on 13 July 2012, 16 July 2012 and 3 September 2012 in relation to the passing of, *inter alia*, the resolutions on the proposed capital reductions and proposed cash distributions (the "**Capital Reduction**"), the notice of books closure date and completion of the Capital Reduction.

The Board of Directors wishes to announce that the cash distribution of S\$0.00463 for each Share held by Shareholders of the Company on the Books Closure Date (as defined in the announcement dated 16 July 2012) will be paid on or about 21 September 2012.

### BY ORDER OF THE BOARD

Toh Choo Huat  
Executive Chairman and Chief Executive Officer  
14 September 2012

*DMG & Partners Securities Pte Ltd was the financial adviser to the Company for the acquisition of the entire issued and paid-up share capital of Ley Choon Constructions and Engineering Pte Ltd (the "**Financial Adviser**"). The Financial Adviser assumes no responsibility for the contents of this announcement.*