

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

AWARD OF CONTRACTS WORTH APPROXIMATELY S\$30.6 MILLION

The Board of Directors of Ley Choon Group Holdings Limited (the “**Company**”) is pleased to announce that the Company and together with its subsidiaries have successfully secured the following contracts worth approximately S\$30.6 million in total:

- (a) a contract worth approximately S\$13.7 million for the laying and commissioning of gas transmission pipeline from Jalan Bahar to old Choa Chu Kang Road awarded by PowerGas Limited to Ley Choon Constructions and Engineering Pte Ltd (“**LCCE**”);
- (b) a contract worth approximately S\$9.9 million for the laying and commissioning of gas transmission pipeline from Old Choa Chu Kang Road to Choa Chu Kang Way awarded by PowerGas Limited to Teacly (S) Pte Ltd;
- (c) a contract worth approximately S\$2.2 million for the final premix surfacing, reinstatement and ancillary works at Tuas South Lane, Woodlands Close and Yishun Industrial Street awarded by Jurong Town Corporation to LCCE; and
- (d) a subcontract agreement worth approximately S\$4.8 million entered into between LCCE and ILJIN Electric Co., Ltd, Singapore branch for the supply and installation of 66kV XLPE Power Cables, Auxiliary cables and Accessories, NDC 139 Route B and E,

(each a “**Contract**” and collectively known as the “**Contracts**”).

The Contracts are not expected to have any material impact on the Company’s earnings or the net tangible assets for the current financial year ending 31 December 2013.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in each Contract.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer
24 September 2013

*DMG & Partners Securities Pte Ltd was the financial adviser to the Company for the acquisition of the entire issued and paid-up share capital of Ley Choon Constructions and Engineering Pte Ltd (the “**Financial Adviser**”). The Financial Adviser assumes no responsibility for the contents of this announcement.*