

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

AWARD OF CONTRACTS WORTH APPROXIMATELY BRUNEI DOLLAR 29.6 MILLION

The Board of Directors of Ley Choon Group Holdings Limited (the "**Company**") is pleased to announce that the Company's subsidiary in Negara Brunei Darussalam, Ley Choon EWC Sdn Bhd has successfully secured contracts worth approximately Brunei Dollar 29.6 million (collectively known as the "**Contracts**").

The Contracts are in respect of the construction of a flyover bridge at Jalan Gadong, Jalan Telanai, Negara Brunei Darussalam and for works involving the sewerage schemes at Berangan, Kianggeh and Subok, Negara Brunei Darussalam.

The Contracts are not expected to have any material impact on the Company's earnings or the net tangible assets for the current financial year ending 31 December 2013.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in each of the Contracts.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer
17 July 2013

*DMG & Partners Securities Pte Ltd was the financial adviser to the Company for the acquisition of the entire issued and paid-up share capital of Ley Choon Constructions and Engineering Pte Ltd (the "**Financial Adviser**"). The Financial Adviser assumes no responsibility for the contents of this announcement.*