

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

AWARD OF A CONTRACT WORTH APPROXIMATELY S\$16.2 MILLION

The Board of Directors of Ley Choon Group Holdings Limited (the "**Company**") is pleased to announce that the Company's wholly owned subsidiary, Ley Choon Constructions and Engineering Pte Ltd, has successfully secured a contract worth approximately S\$16.2 million (the "**Contract**") for sewer diversion works by the Land Transport Authority of Singapore.

The Contract is not expected to have any material impact on the Company's earnings or the net tangible assets for the current financial year ending 31 December 2013.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the Contract.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer
17 January 2013

*DMG & Partners Securities Pte Ltd was the financial adviser to the Company for the acquisition of the entire issued and paid-up share capital of Ley Choon Constructions and Engineering Pte Ltd (the "**Financial Adviser**"). The Financial Adviser assumes no responsibility for the contents of this announcement.*