

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)
(the “Company”)

APPLICATION FOR EXTENSION OF TIME TO ANNOUNCE THE COMPANY’S FINANCIAL RESULTS FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2014 (“1H2014”)

The board of directors (the “**Board**”) of the Company wishes to announce that on 14 August 2014, an application was made to the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for an extension of time to announce its unaudited financial statements for 1H2014 (“**1H2014 Results Announcement**”) from the current deadline of 14 August 2014 to 22 August 2014.

The Company has applied to SGX-ST for a waiver to comply with Rule 705(2) of the Singapore Exchange Limited Listing Manual which states, *inter alia*, that “an issuer must announce the financial statements for each of the first three quarters of its financial year (as set out in Appendix 7.2) immediately after the figures are available, but in any event not later than 45 days after the quarter end” and an extension of 1 week to announce its 1H2014 Results Announcement on or before 22 August 2014 (the “**Application**”).

As announced via SGXNET on 11 August 2014, following the preliminary review of its 1H2014 Results Announcement, the Company expects to report an expected net loss for 1H2014 which are mainly attributable to the cost overruns incurred on certain completed projects in 1HY2014 and foreseeable losses for certain on-going projects. The Company is still in the midst of reviewing the figures to be contained in its 1H2014 Results Announcement and requires more time to prepare and determine the nature, amount and accuracy of accounting adjustments and/or provisions to be made.

The Company will announce the outcome of the Application in due course.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer
14 August 2014

*DMG & Partners Securities Pte Ltd was the financial adviser to the Company for the acquisition of the entire issued and paid-up share capital of Ley Choon Constructions and Engineering Pte Ltd (the “**Financial Adviser**”). The Financial Adviser assumes no responsibility for the contents of this announcement.*