

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

UPDATE IN RELATION TO THE PROPOSED DISPOSAL OF 60% OF THE REGISTERED CAPITAL OF LEY CHOON (YANTAI) ECO-GREEN CONSTRUCTION MATERIALS LTD.

The board of directors (the “**Board**” or the “**Directors**”) of Ley Choon Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to:

- (a) the Company’s announcement dated 31 March 2020 in relation to the Proposed Disposal of 60% of the total registered capital of Ley Choon (Yantai) Eco-Green Construction Materials Ltd. (立塔(烟台)环保建材科技有限公司) (“**LCYT**”) (the “**31 March 2020 Announcement**”);
- (b) the Company’s announcement dated 3 April 2020 in relation to the SGX-ST’s queries on the Proposed Disposal,

(collectively, the “**Announcements**”).

Unless otherwise defined herein or the context otherwise requires, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Announcements.

As set out in the 31 March 2020 Announcement, as the relative figure computed on the base set out in Rule 1006(b) of the Catalist Rules is a negative figure, the Company would, through its Sponsor, consult with the SGX-ST pursuant to Rule 1007(1) of the Catalist Rules and seek its confirmation that the Proposed Disposal would constitute a “**discloseable transaction**” under Chapter 10 of the Catalist Rules and would not be subject to the approval of Shareholders.

The Board wishes to announce that following the Sponsor’s consultation with the SGX-ST, the SGX-ST has no objections towards deeming the Proposed Disposal as a “**discloseable transaction**”, and the Proposed Disposal would not be subject to the approval of Shareholders.

The Company will make further announcements on the Proposed Disposal as appropriate or when there are material developments on the same.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer

3 April 2020

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor is:

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