

LEY CHOON GROUP HOLDINGS LIMITED

(Company Registration No.: 198700318G)

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 31 MARCH 2017

All capitalised terms in this announcement and defined in the circular dated 16 March 2017 to the shareholders of the Company (the “**Circular**”) shall, unless otherwise defined herein, have the respective meanings ascribed thereto in the Circular.

The Board of Directors of Ley Choon Group Holdings Limited (the “**Company**”) is pleased to announce that at the Extraordinary General Meeting (“**EGM**”) held on 31 March 2017, the resolutions as set out in the Notice of the EGM dated 16 March 2017 were put to vote by poll and were duly passed.

The results of the poll on the resolutions put to vote are set out as follows:

Resolution Number and Details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		No. of shares	Percentage over total votes for and against the resolution (%)	No. of shares	Percentage over total votes for and against the resolution (%)
1. Ordinary Resolution Approval of the Master Murabaha Facility Agreements and the proposed issue of conversion rights and conversion shares.	465,645,606	465,645,606	100.00	0	0.00
2. Ordinary Resolution Approval of the proposed grant of call options to Zheng Choon Holding Pte. Ltd. as an interested person transaction.	168,869,106	168,869,106	100.00	0	0.00

RHT Governance & Risk (Singapore) Pte Ltd was appointed as the scrutineers for the poll conducted at the EGM.

Zheng Choon and the Zheng Choon Shareholders abstained from voting in respect of their aggregate shareholding of 296,776,500 ordinary shares representing approximately 50.01% of the issued share capital of the Company on Ordinary Resolution 2.

By Order of the Board

Toh Choo Huat
Executive Chairman and Chief Executive Officer
31 March 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor is:

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