

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

RECEIPT OF LISTING AND QUOTATION NOTICE IN RESPECT OF THE LISTING & QUOTATION OF UP TO 230,450,114 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "CONVERSION SHARES") AT AN ISSUE PRICE OF S\$0.081 EACH TO BE ALLOTTED AND ISSUED TO THE ISLAMIC BANK OF ASIA LIMITED UPON THE CONVERSION OF A CONVERSION RIGHT UNDER THE MASTER MURABAHA FACILITY AGREEMENTS DATED 11 OCTOBER 2016

The Board of Directors (the "**Board**") of Ley Choon Group Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 11 October 2016 in relation to the master murabaha facility agreements (the "**Master Murabaha Facility Agreements**") entered into between the Company and The Islamic Bank of Asia Limited.

The Board is pleased to announce that the Company had on 15 March 2017 received the listing and quotation notice for the listing and quotation of up to 230,450,114 Conversion Shares on the Catalist. The listing and quotation of the Conversion Shares is subject to:

- (a) Shareholders' approval being obtained at the extraordinary general meeting to be convened; and
- (b) Compliance with the SGX-ST's listing requirements.

The issue of the listing and quotation notice by the SGX-ST is not to be taken as an indication of the merits of the Master Murabaha Facility Agreements, the Conversion Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer

15 March 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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