

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

TRANSFER OF LISTING FROM THE MAIN BOARD OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED TO THE CATALIST SPONSORED REGIME – EFFECTIVE DATE OF TRANSFER

Unless otherwise defined, all terms used herein shall bear the same meaning as in the Company's announcements dated 15 November 2016 and 18 January 2017 relating to the Proposed Transfer.

The Board of Directors (the "**Board**") of Ley Choon Group Holdings Limited (the "**Company**") refers to the Company's announcements dated 15 November 2016 and 18 January 2017 and the Company's circular despatched to shareholders of the Company dated 26 January 2017 in relation to the Company's proposed transfer from the Main Board of the SGX-ST to the Catalist Board of the SGX-ST (the "**Catalist**") (the "**Proposed Transfer**").

The Board wishes to announce that the effective date of the Proposed Transfer will be 22 February 2017. Trading of the Company's shares on the Catalist will commence at 9:00 a.m. on the same day under the same stock code: QOX.

The Company has appointed RHT Capital Pte. Ltd. ("**RHTC**") to act as its continuing sponsor. RHTC's appointment as continuing sponsor will take effect upon the effective date of the Company's Proposed Transfer.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer
17 February 2017