

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

DESPATCH OF CIRCULAR TO SHAREHOLDERS

The Board of Directors of Ley Choon Group Holdings Limited (the “**Company**”) makes reference to the announcements dated 15 November 2016 and 18 January 2017 in relation to the proposed transfer of the listing of the Company from the Main Board of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) to Catalist Board of the SGX-ST (the “**Proposed Transfer**”).

The Board of Directors of the Company wishes to announce that the Company has today despatched to the shareholders of the Company (the “**Shareholders**”) a circular dated 26 January 2017 (the “**Circular**”) containing, *inter alia*, information on the Proposed Transfer.

The Circular includes the notice of an extraordinary general meeting of the Shareholders to be held at No. 3 Sungei Kadut Drive, Singapore 729556 on Friday, 17 February 2017 at 9.30 a.m. for the purpose of seeking Shareholders’ approval for the Proposed Transfer.

Shareholders who do not receive the Circular within one week from the date hereof should contact the Company at No. 3 Sungei Kadut Drive, Singapore 729556.

An electronic copy of the Circular will be made available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer

26 January 2017