

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

CHANGE OF FINANCIAL YEAR END FROM 31 DECEMBER TO 31 MARCH

The Board of Directors of Ley Choon Group Holdings Limited (the “**Board**” and the “**Company**” respectively) and its subsidiaries (the “**Group**”) wishes to announce the change of the Company’s financial year end from 31 December to 31 March (“**Change of FYE**”).

The Change of FYE is in accordance with the Board’s decision after taking into account that the Company intends to change its auditors, subject to shareholders’ approval being sought at an extraordinary general meeting. In the event that shareholders’ approval is obtained for the proposed change of auditors, the new auditors appointed will require more time to prepare the next set of audited full year financial statement. The Company will at the appropriate time provide updates on the proposed change of auditors.

With this change, the financial year of the Company will end on 31 March of each year and as such, the next set of full year financial statements of the Company will cover a period of 15 months from 1 January 2015 to 31 March 2016.

In accordance with Rule 705(1) and Rule 705(2) of the Listing Rules of the Singapore Exchange Securities Trading Limited, the Company will be releasing the announcements of its financial statements as set out in the table below:

Financial Period Covered	Comparative Financial Period Covered⁽¹⁾	Type of Announcement	Latest Date for Release
1 January 2015 to 31 March 2016 (15 months period)	1 January 2014 to 31 December 2014 (12 months period)	Full Year Results	30 May 2016

Note:

(1) Refers to the immediate preceding financial year prior to the Change of FYE.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer
22 December 2015